**INTEREST RATES MARKET NOTICE**

**Date: 14 May 2014**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN017”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 15 May 2014 under its **Structured Note Programme** dated **1 February 2012**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 28,392,456,875.50

**Tap Amount** R 50,000,000.00

**Total Amount Following Tap Issue** R 325,000,000.00

**Bond Code** SSN017

**Nominal Issued** R 325,000,000.00

**Issue Price** R 347,917,472.50

**Coupon** 10.50% nacs

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Payment Date(s)** 21 June, 21 December

**Last Day to Register** By 17:00 on 10 June, 10 December

**Tap Settlement Date** 15 May 2014

**Issue Date** 30 August 2013

**Date Convention** Following

**Interest Commencement Date** 30 August 2013

**First Interest Payment Date** 21 December 2013

**ISIN No.** ZAG000108473

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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